



OMV (Tunesien) Exploration GmbH

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To: Sarost S.A Fax no.70132232

Attention: Youssef AZZABI

Date: 30th Nov 2010

Reference:GM/3011/SAR/01

From: Graeme Morrison

Subject: Logistics Division Visit.

Please convey to your staff our thanks for participating in our visit to your facility today 30th November 2010.

As a first observation comment, we were impressed with the maturity and understanding of the organisation and the commitment demonstrated by all levels of management and employees in establishing an effective SMS culture and environment.

As of this moment I have no hesitation in recommending that SAROST be accepted to the list of approved OMV tender list participants for the forthcoming activities.

There remain one or two commercial/legal formalities to be completed in the coming weeks, which are in addition to the site visits to the other SAROST working locations. The schedule for completion of these tasks has been initiated and contact from the relevant departments will be made shortly.

If you have any questions or clarifications, please do not hesitate to contact the undersigned.

Supply Chain Manager



Graeme Morrison